

**Presentation  
27 April 2010**

**Current Business  
Q1 2010**

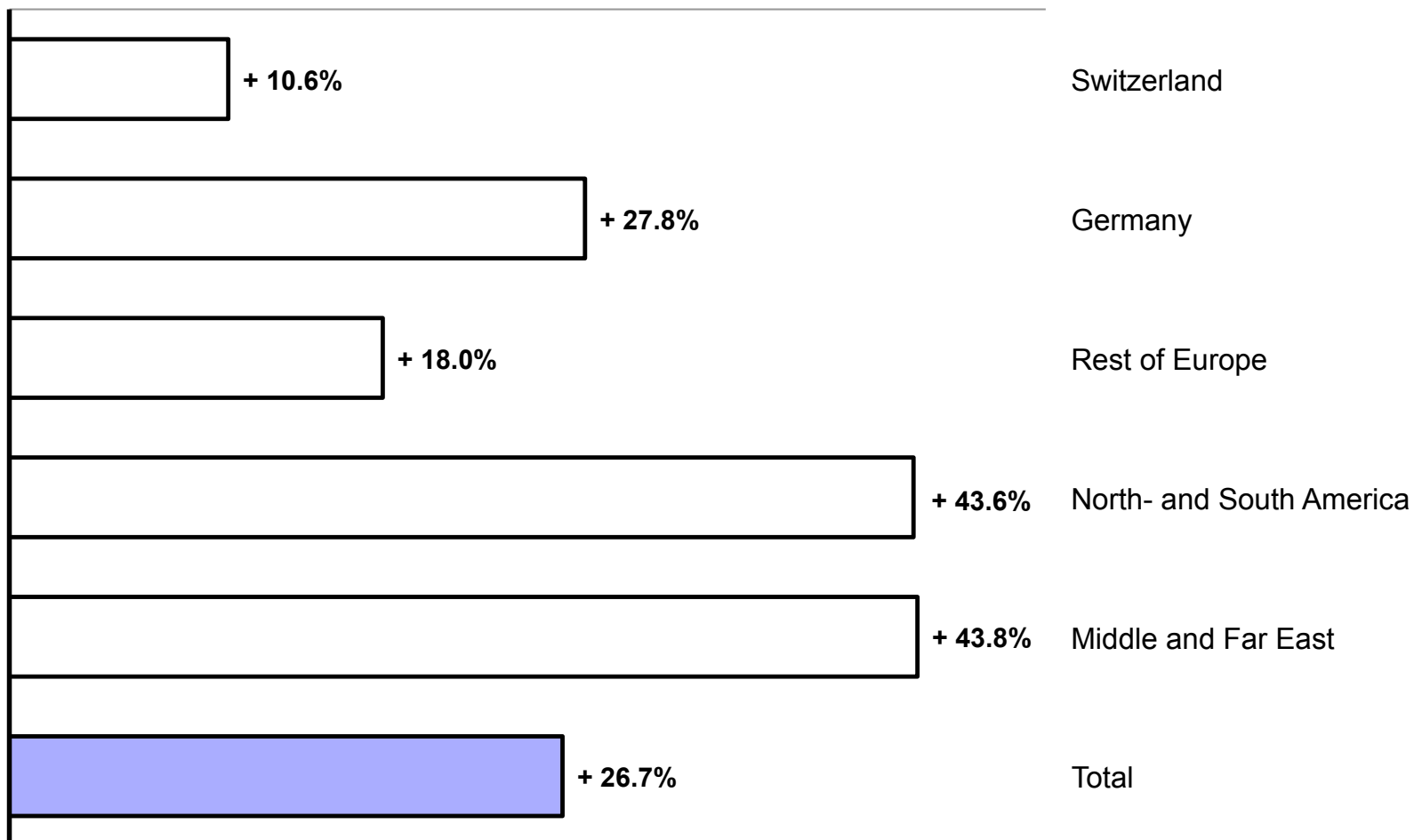
## 1. Consolidated result

EUR million

	Q1 2009	Q4 2009	Q1 2010	Variance Q1	Variance Q4
Incoming orders	94.2	112.3	134.1	+42.4%	+19.4%
<b>Gross sales</b>	<b>95.1</b>	<b>103.7</b>	<b>120.5</b>	<b>+26.7%</b>	<b>+16.2%</b>
Book-to-Bill Ratio	99.1%	108.3%	111.3%		
Operating cash flow	8.4	8.8	18.0	+114.3%	+104.5%
<b>Operating result</b>	<b>4.0</b>	<b>4.2</b>	<b>14.0</b>	<b>+250.0%</b>	<b>+233.3%</b>
Operating result margin	4.2%	4.1%	11.6%		
<b>Result of the period</b>	<b>3.0</b>	<b>4.1</b>	<b>10.8</b>	<b>+260.0%</b>	<b>+163.4%</b>

## 2. Gross sales per region

**Variance Q1 2010 in % compared to Q1 2009**



### 3. Result by division: Enclosures

EUR million

	Q1 2009	Q4 2009	Q1 2010	Variance Q1	Variance Q4
<b>Gross sales</b>	<b>34.7</b>	<b>28.1</b>	<b>34.8</b>	<b>+0.3%</b>	<b>+23.8%</b>
<b>Operating result</b>	<b>4.9</b>	<b>3.9</b>	<b>6.7</b>	<b>+36.7%</b>	<b>+71.8%</b>
Operating result margin	14.1%	13.9%	<b>19.3%</b>		
Return on capital employed	29.7%	27.9%	<b>47.1%</b>		

## 4. Result by division: Mechanical Components

EUR million

	Q1 2009	Q4 2009	Q1 2010	Variance Q1	Variance Q4
<b>Gross sales</b>	<b>40.8</b>	<b>46.5</b>	<b>50.4</b>	<b>+23.5%</b>	<b>+8.4%</b>
<b>Operating result</b>	<b>-0.9</b>	<b>-0.7</b>	<b>3.3</b>	<b>-</b>	<b>-</b>
Operating result margin	-2.2%	-1.5%	6.5%		
Return on capital employed	-3.7%	-3.1%	15.2%		

## 5. Result by division: ELCOM/EMS

EUR million

	Q1 2009	Q4 2009	Q1 2010	Variance Q1	Variance Q4
<b>Gross sales</b>	<b>19.4</b>	<b>28.7</b>	<b>34.8</b>	<b>+79.4%</b>	<b>+21.3%</b>
<b>Operating result</b>	<b>0.5</b>	<b>1.8</b>	<b>4.5</b>	<b>+800.0%</b>	<b>+150.0%</b>
Operating result margin	2.6%	6.3%	<b>12.9%</b>		
Return on capital employed	3.8%	14.3%	<b>32.7%</b>		